



FORTE
MINERALS CORP.

Corporate Presentation

Exploring High Quality Copper and Gold Assets
January 2022

Forward Looking Statements

This presentation contains "forward-looking statements" within the meaning of applicable securities legislation. These forward-looking statements are made as of the date of this presentation and the Company does not intend, and does not assume any obligation, to update these forward-looking statements, except as required by law.

Forward-looking statements may include, but are not limited to, statements with respect to the future price of metals, the estimation of mineral resources, the realization of mineral resource estimates, the timing and amount of estimated future production, capital expenditures, success of exploration activities, permitting time lines, requirements for additional capital, government regulation of mining operations, environmental risks, unanticipated reclamation expenses, title disputes or claims, limitations on insurance coverage, the completion of transactions and future listings and regulatory approvals. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved".

In particular, this presentation contains forward-looking information pertaining to the following:

- The Company's exploration activities and programs and its plan and expectations for its mineral projects, as well as the timing and costs associated with same;
- the Company's plan to pursue exploration activities on its mineral projects; including statements of the Company's intent to develop those projects or put those projects into commercial production;
- statements relating to the business and future activities of, and developments related to the Company after the date of this presentation and thereafter;
- the Company's expected business objectives for the next twelve months.

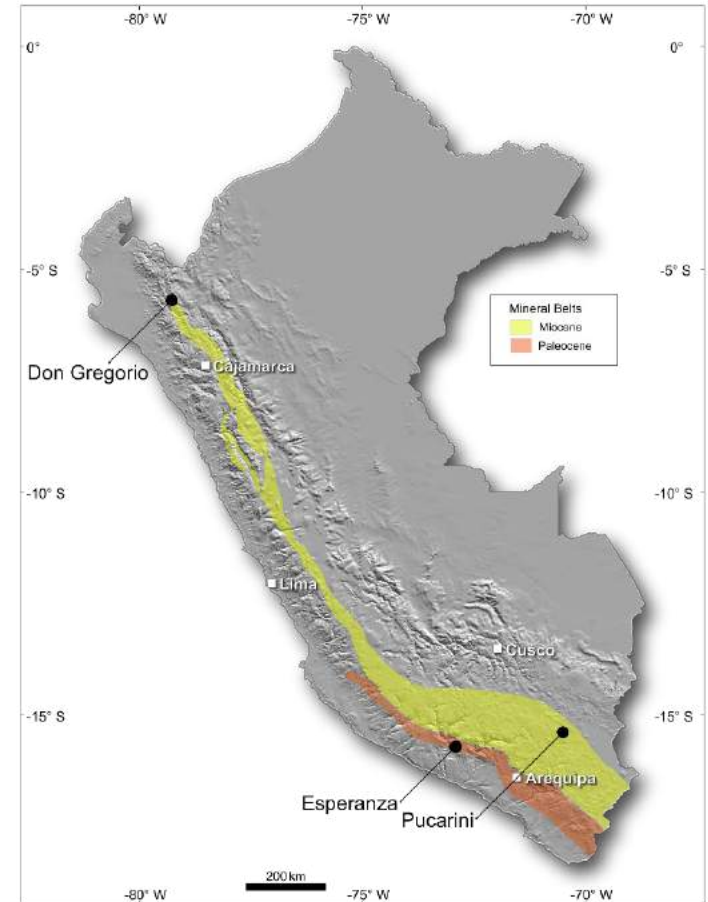
In making the forward looking statements in this presentation, the Company has applied certain factors and assumptions that it believes are reasonable, including that there is no material deterioration in general business and economic conditions; that the supply and demand for, deliveries of, and the level and volatility of prices of the Company's primary metals and minerals develop as expected; that the Company receives regulatory and governmental approvals for its properties on a timely basis; that the Company is able to obtain financing for its properties on reasonable terms; that the Company is able to procure equipment and supplies in sufficient quantities and on a timely basis; that engineering and exploration timetables and capital costs for the Company's exploration plans are not incorrectly estimated or affected by unforeseen circumstances; that any environmental and other proceedings or disputes are satisfactorily resolved; and that the Company maintain its ongoing relations with its business partners.

However, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors may include, among others, actual results of current exploration activities; actual results of reclamation activities; future metal prices; accidents, labor disputes and other risks of the mining industry; delays in obtaining governmental or regulatory approvals or financing or in the completion of exploration activities, as well as those factors discussed in Company's continuous disclosure filings. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company does not undertake to update any forward-looking statements, except in accordance with applicable securities laws.

Technical Content - Technical Content: The technical content of this presentation has been reviewed and approved by Paul Johnston P.Geo., a Qualified Person pursuant to National Instrument 43-101

Forte Business Strategy

- Peru Copper Gold Exploration Strategy
 - New knowledge of known districts, emerging districts and geological indicators
 - Unique targeting methods employed with an effective alteration identification process
 - Long history of working with communities with successful exploration outcomes
 - Near surface, underexplored, metal endowments rich in Copper and Gold



Management

	Experience	Accomplishments
Patrick Elliott <i>MSc, MBA</i> President & CEO	15+ Years in Mining Industry	Mr. Elliott has an M.Sc. in Mineral Economics and an MBA in Mining Finance from Curtin University of Technology in Perth, Australia. He is currently President & CEO of Lexore Capital Corp., VP Strategy for GlobeTotters Resource Group and Director of E29 Resources and MLK Gold. Mr. Elliott completed his undergraduate B.Sc. Geology degree at the University of Western Ontario and has spent over 10 years in copper and gold exploration in South America and the US.
Samantha Shorter <i>CPA, CA</i> CFO	10+ Years in Accounting & Finance	Ms. Shorter has over a decade of experience in providing reporting, assurance and accounting services to publicly traded companies, including technology and mineral resource companies. She left public practice in 2011, where she acted in the capacity of Audit Manager with a major Canadian accounting firm. She completed a Bachelor of Commerce with Honours at the University of British Columbia. She is a Chartered Professional Accountant (CPA,CA) and Certified Internal Auditor.
Anna Dalaire VP Corporate Development & Corporate Secretary	15+ Years in Corporate Compliance	Ms. Dalaire has 15 years of capital markets experience specializing in compliance and corporate communications. She has worked extensively with junior exploration companies in various corporate capacities. Ms. Dalaire's background is in marketing with a focus on digital communications. Ms. Dalaire obtained her executive assistant and paralegal certificate from Vancouver Community College.

Board of Directors

	Experience	Accomplishments
Patrick Elliott <i>MSc, MBA</i> President, CEO, Director	15+ Years in Mining Industry	Mr. Elliott has an M.Sc. in Mineral Economics and an MBA in Mining Finance from Curtin University of Technology in Perth, Australia. He is currently President & CEO of Lexore Capital Corp., VP Strategy for GlobeTotters Resource Group and Director of E29 Resources and MLK Gold. Mr. Elliott completed his undergraduate B.Sc. Geology degree at the University of Western Ontario and has spent over 10 years in copper and gold exploration in South America and the US.
Richard Osmond <i>PGeo</i> Director	30+ Years in Mining Industry	Mr. Osmond has over 25 years of experience in the mining sector including experience with INCO (VBNC), Falconbridge and Anglo American. He was involved in exploration discoveries at Vale's Voisey's Bay deposit and Glencore's Raglan mine. He was later hired as a senior technical leader with Anglo American responsible for North America and Europe focused on Ni exploration in northern Canada, Alaska and Scandinavia as well as IOCG and porphyry Cu-Mo exploration in Mexico and Alaska. Mr. Osmond is currently the President and CEO of GlobeTrotters. Mr. Osmond holds a B. Sc. (honors) from Memorial University.
Stephanie Ashton <i>MSc</i> Director	25+ Years in Mining Industry	Ms. Ashton has over 25 years of experience in the natural resources sector, specifically, exploration and development of mining projects. in Latin America. She has served on the boards of junior mining companies and as an officer in the capacity of CFO and VP corporate development. Ms. Ashton holds B. Sc in International Business from California Polytechnic State University, a Master's in business from the HEC School of Management and Masters in Mineral Economics from the Universidad de Chile.
Douglas Turnbull <i>PGeo, HBS</i> Director	40+ Years in Mining Industry	Mr. Turnbull is a consulting geologist with over 30 years experience in diamond, precious and base metal exploration. He holds an Honours Bachelor of Science degree in Geology and is a Qualified Professional Geoscientist recognized by the Engineers and Geoscientists of British Columbia. Mr. Turnbull has managed or served on the boards of a number of junior exploration and mining companies with assets ranging from early stage to advanced projects worldwide. Mr. Turnbull holds a B.Sc. (honors) in geology from Lakehead University.

Advisory Board and Technical Team

	Experience	Accomplishments
Manuel Montoya MSc Exploration Manager GM Peru	40+ Years in Exploration	Founder and GM of GlobeTrotters, Element 29 and Forte Minerals. A highly respected exploration professional with +43 years experience in the mining and petroleum industries of Peru. Discovered the Zafranal Cu-Mo porphyry deposit in Peru for Teck and has successfully built and led teams exploring for copper, gold, and zinc in a wide variety of deposit types throughout the Andes of South America for Teck.
Paul Johnston PGeo, PhD Technical Advisor	33+ Years in Mining Industry	Former senior technical leader with Anglo American responsible for North America and Europe focused on Ni exploration in northern Canada, Alaska and Scandinavia as well as IOCG and porphyry Cu-Mo exploration in Mexico and Alaska. Since 2007, focused on porphyry Cu-Mo (Au) and epithermal Au systems in Latin America. Currently the VP of Exploration for E29 Resources in Peru.
Tom Henricksen PGeo, PhD Technical Advisor	35+ Years in Mining Industry	Exploration Geologist with many discoveries including Constancia, Corani and Ollachea while consulting for Rio Tinto. He was instrumental in the resource development of Zafranal for AQM Copper and the discovery of Franke in Chile for Centenario Copper (Quadra) and Hot Maden in Turkey. Recipient of the 2018 Colin Spence Award
David Elliott Financial Advisor	50+ Years in Financial Industry	Co-founder and Director of Haywood Securities; funded more than 400 exploration and development companies, including Alamos Gold, Midas Gold, Reservoir Minerals, Ventana Resources, Pioneer Metals and now Forte Minerals. Recipient of the Murray Pezim Award in 2014 and inducted the Canadian Mining Hall of Fame class of 2021.

Capital Structure

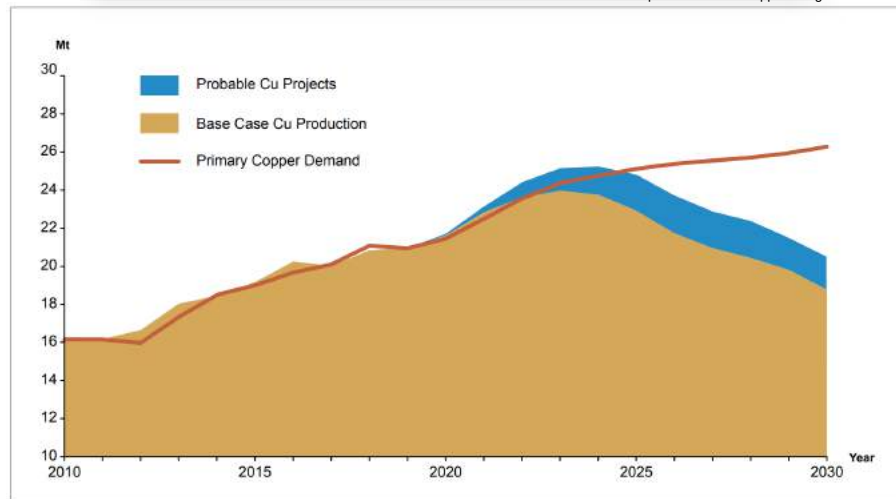
Issued & Outstanding	36,761,919
Warrants	15,771,895
Options	3,150,000
Agent Warrants	556,713
Fully Diluted	56,797,270
Market Capitalization	\$11.0M
Cash Position	\$2.7M
Enterprise Value	\$8.3M

Business Case for Copper

- Declining discovery of both Cu & Au because:
 - Permitting load
 - Exploration must look deeper
 - Attention on brownfields. An easy, quick but finite solution to reserve replacement
- Result is increased worldwide demand for copper and gold
- Large mineral systems that are accessible are highly desired
- Demand will outstrip primary production by 2025, driving the price for copper
- Timeline is extremely favorable and Forte remains well positioned to thrive from prevailing Copper prices
- Forte's copper projects are in the target testing (Esperanza) and Target resolution approaching Mineral Inventory Development stages (Don Gregorio)

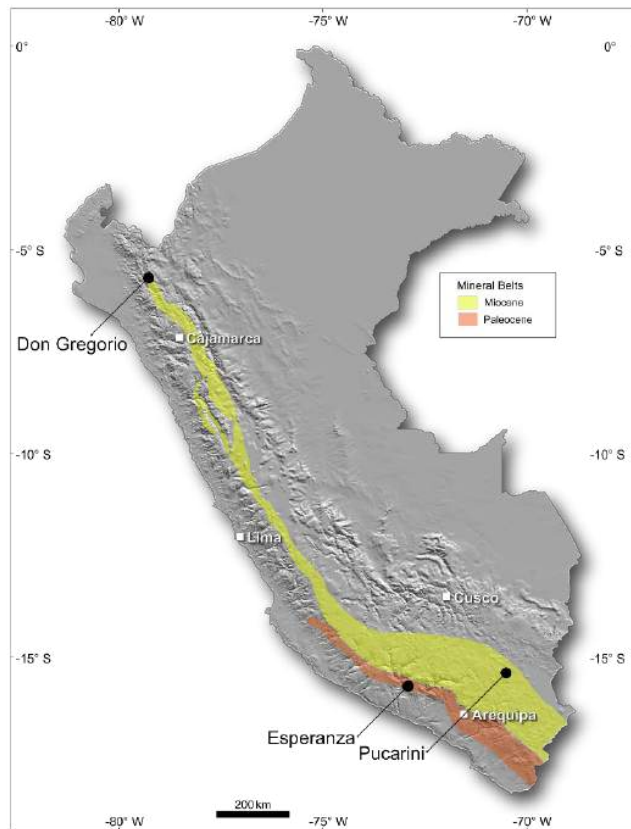


Source: plumbernw.com/coppertubing



Source: Wood Mackenzie - Global Copper Long Term Outlook Q1-2020 (March, 2020)

High Quality Exploration Portfolio



- ▶ Forte Minerals Corp. is a new Peru focussed Cu-Au company. It combines assets from Forte and GlobeTrotters.
- ▶ GlobeTrotters contributed Esperanza (Cu-Mo) and Pucarini (Au) in exchange for equity and a 1% NSR royalty on the both properties.

Projects

Tenure

Pucarini

1,000 ha

- Miocene high sulfidation epithermal Au target.
- 3.8 x 1.6 km gold bearing advanced argillic zone.
- NI 43-101 Technical Report completed

Pucarini Regional

16,100 ha

- Recent staking of cluster of ASTER alteration targets around Pucarini.
- ASTER targets outline potential epithermal Au targets in Miocene Arc similar to Pucarini.

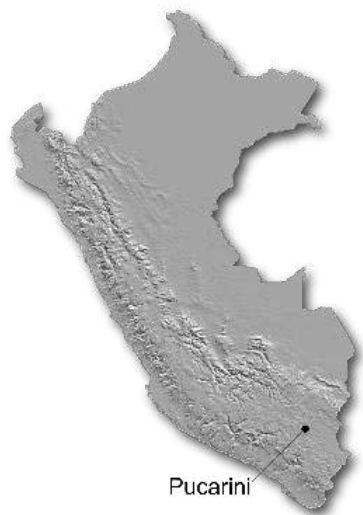
Don Gregorio

900 ha

Esperanza

5,000 ha

Total 23,000 ha



Pucarini

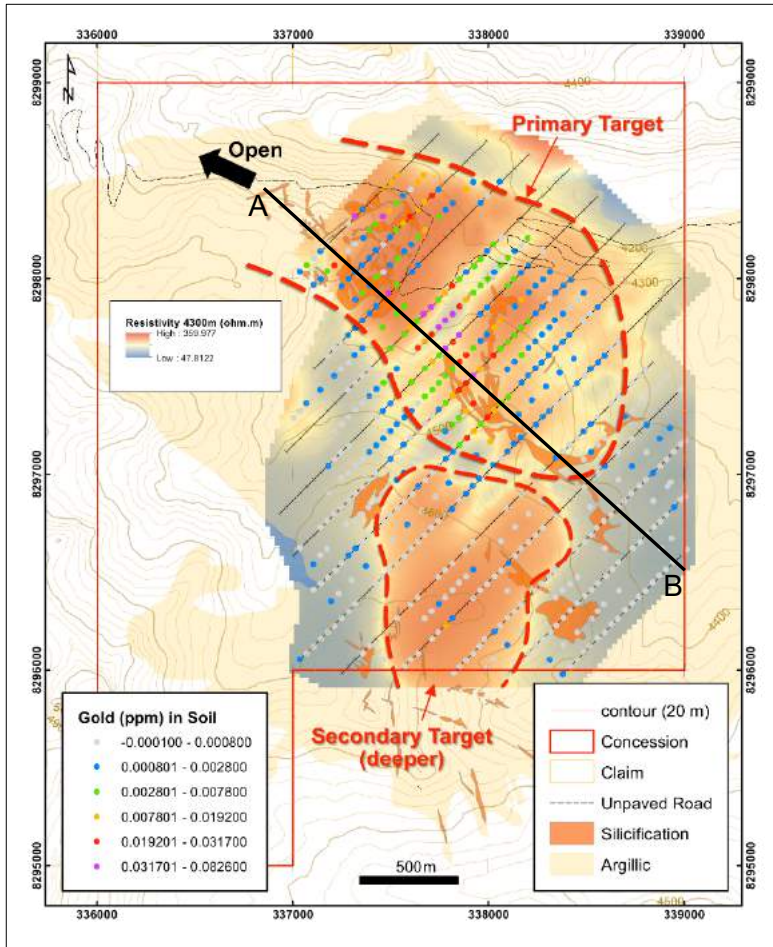
High Sulfidation Epithermal Au

Summary

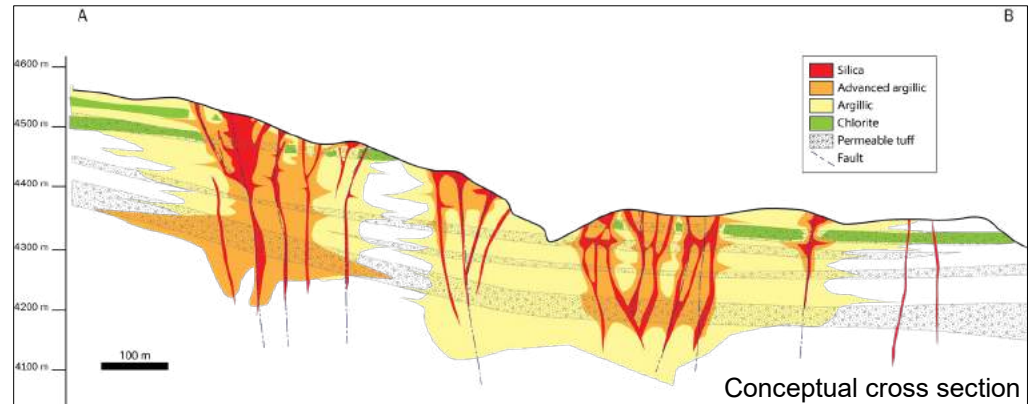
- ▶ 1,000 ha Pucarini claim and 16,100 ha regional concessions, 100% Forte Copper.
- ▶ Multiple, gold-bearing advanced argillic alteration zones within a 3.6 x 1.8 km argillic alteration footprint.
- ▶ Anomalous Au geochemistry coincides with resistivity and chargeability anomalies.
- ▶ Targets are untested by drilling.
- ▶ NI 43-101 Technical Report Feb 2021.
- ▶ Communities are amenable to project advancement.



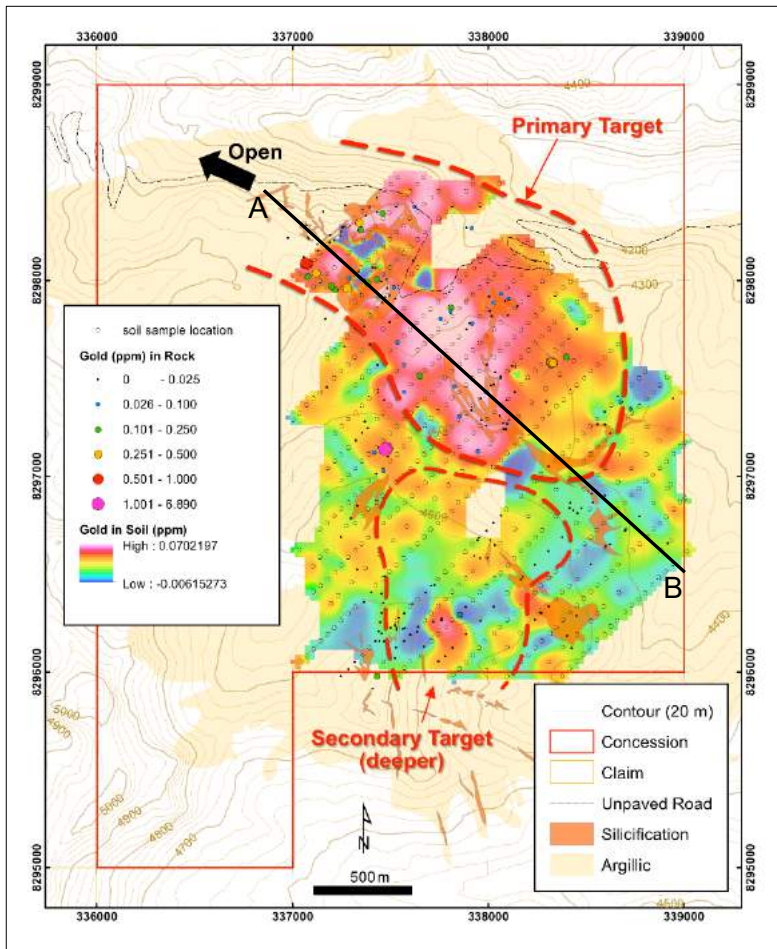
Exploration Target - Geophysics



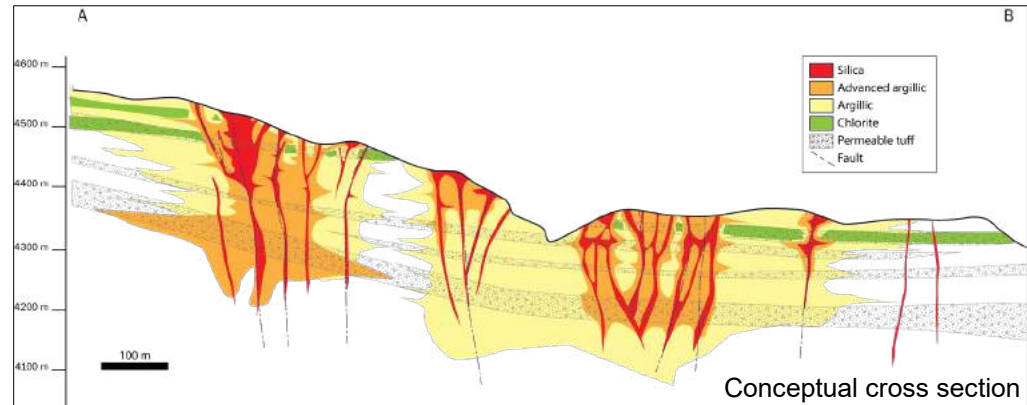
- Exploration targets identified based on integration of rock and soil geochemistry, chargeability, resistivity, and geology.
- Outcrop sampling demonstrates advanced argillic-altered structures are gold-bearing.
- Resistivity anomaly suggests more intense and coherent silicic alteration at depth.



Exploration Target - Geochemistry



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Pucarini High Sulfidation Epithermal Au

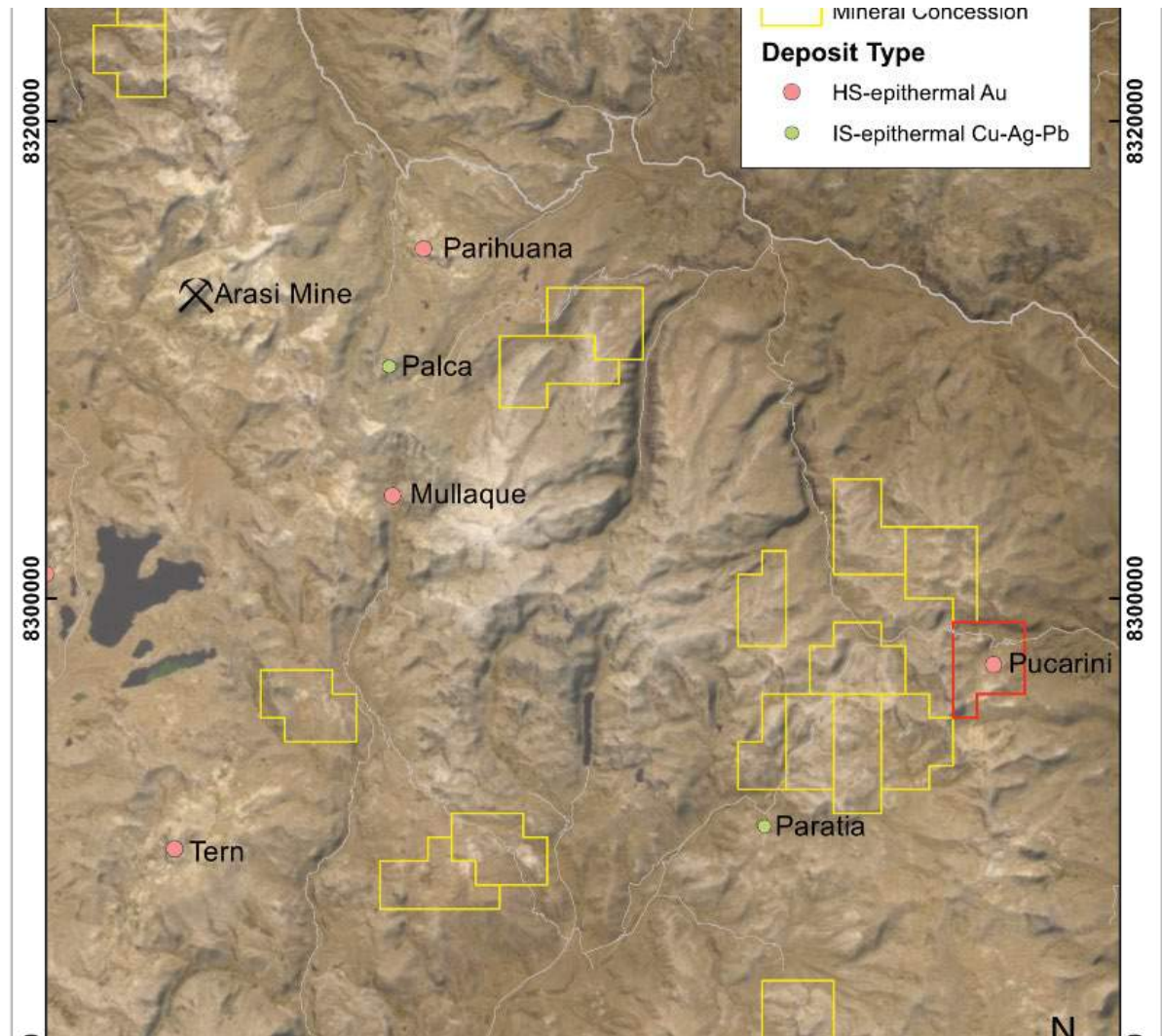
Pucarini Regional Exploration Program

Regional Staking of 16,100 ha in addition to the 1,000 ha Pucarini Claim.

Area selection influenced by knowledge gained at Pucarini and the expression of similar hydrothermal alteration patterns.

The region is rich in epithermal gold occurrences with several operations and past producing mines nearby.

Plan is to develop exploration by geological and geochemical ground follow-up later in 2021.





Don Gregorio

Porphyry Cu-Au

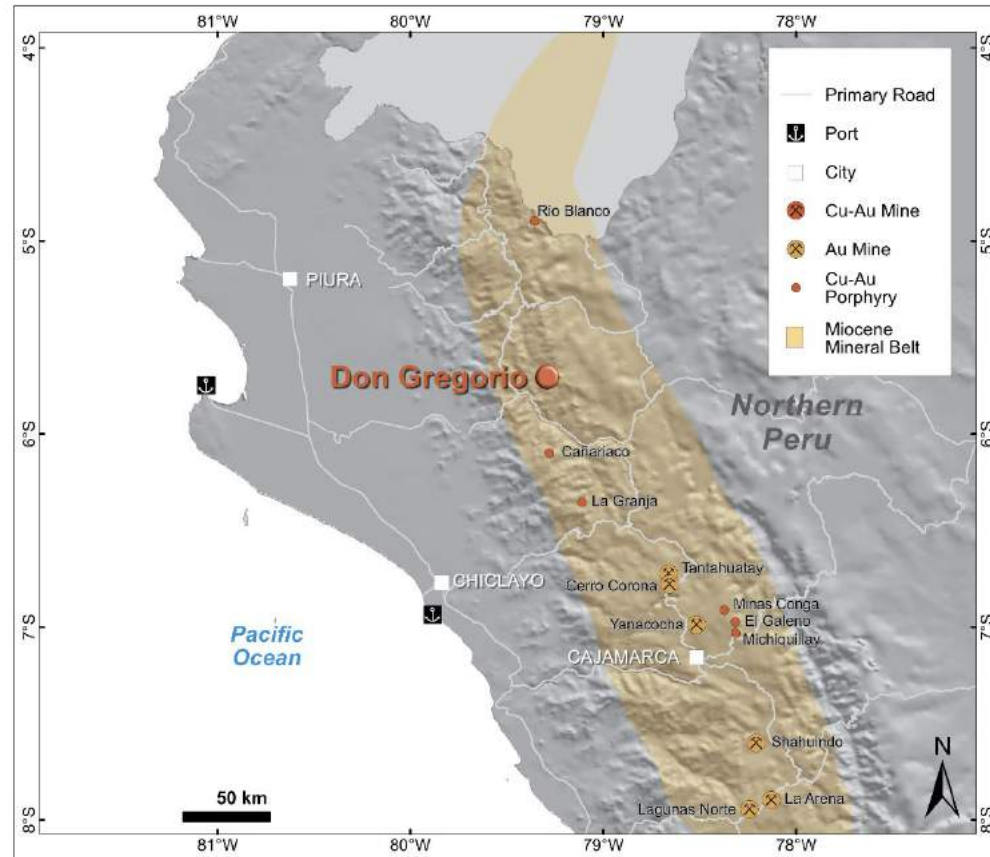
Don Gregorio Porphyry Cu-Au Summary

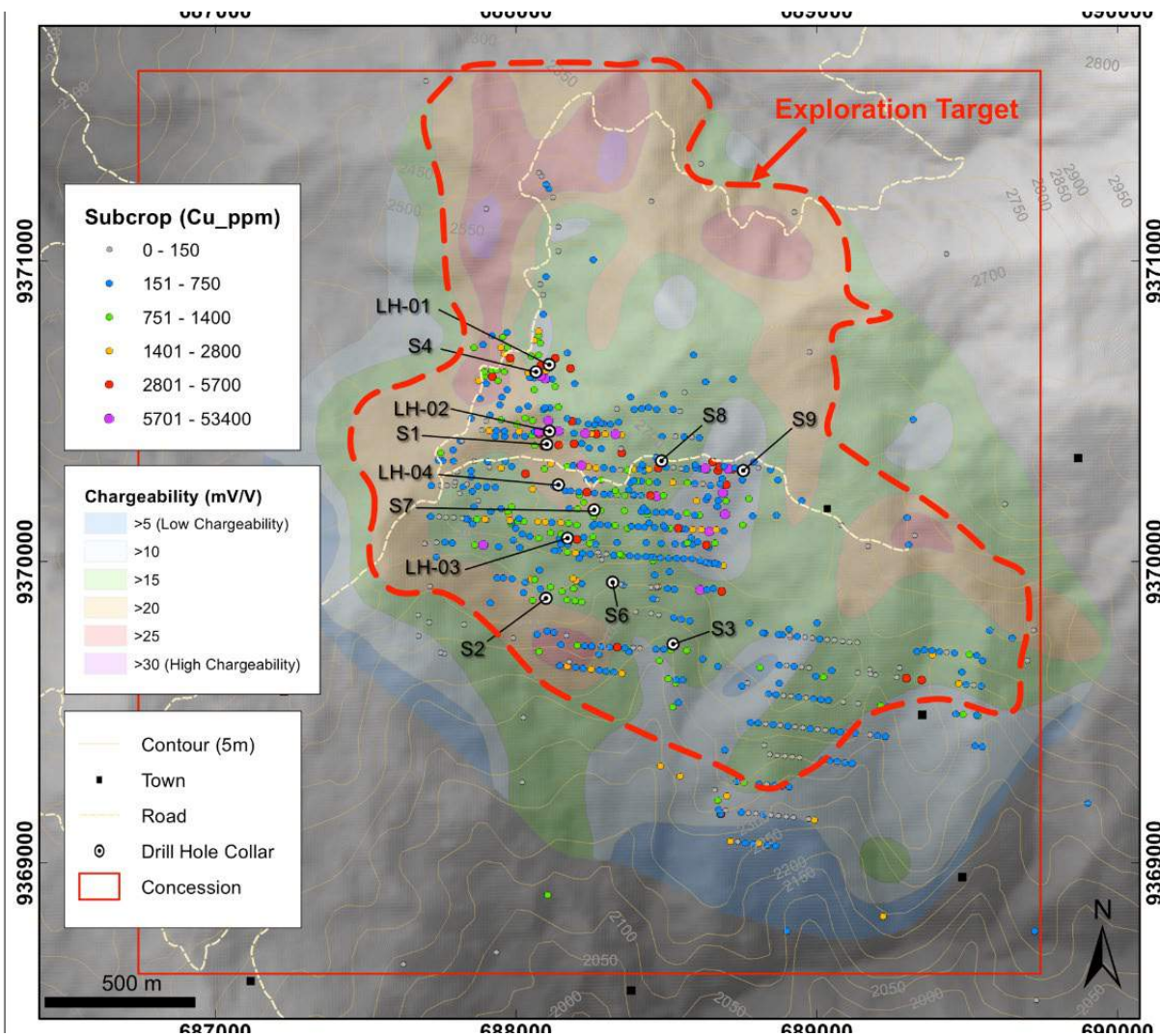
900 ha property under option by
Forte Copper from Candente
Copper Corp.

Forte Copper can acquire a 60%
interest in Don Gregorio by:

Cash payments of US\$500,000
over 3 years.

Total of 10,000 m diamond
drilling over 3 years upon receipt
of drill permits.





Don Gregorio Porphyry Cu-Au Exploration Target

2.6 x 1.7 km porphyry Cu-Au exploration target outlined from geochemistry, geophysics, and drilling.

Hole S9 (eastern-most drill hole):

45m of 0.56%Cu (Secondary)

55m of 0.39%Cu (Primary)

EOH 100m - Open to the east and depth.

Historical drilling focussed on one section corridor.

Limit of phyllic alteration is interpreted to coincide with strong chargeability (>20 mV/V).

Enrichment and leach cap are partially removed by erosion.

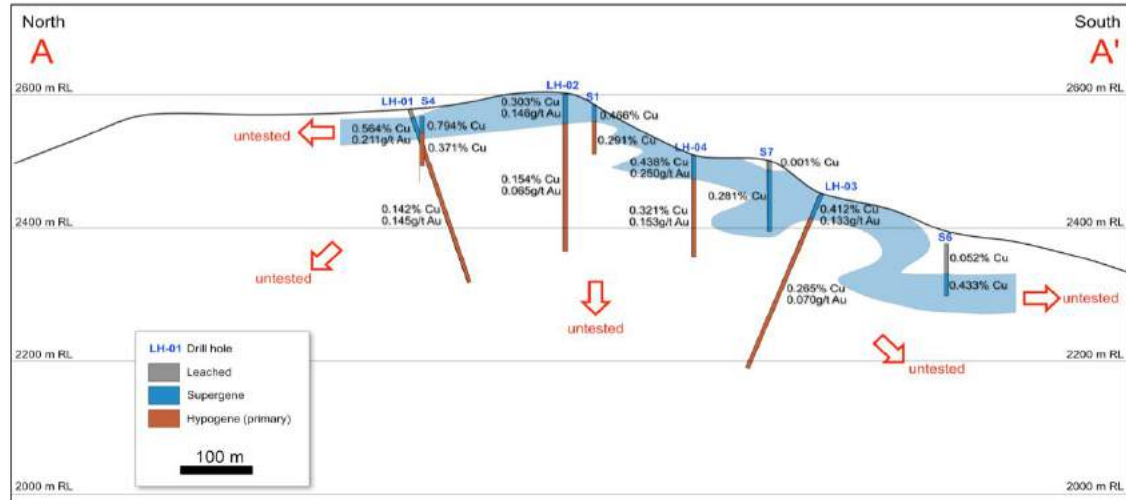
Geochemical response controlled by erosion and post-mineral cover characteristics.

Strong geochemistry not necessarily above porphyry centre.

Potential for stronger enrichment zones exists on the northern side of the target.

Historical Drilling

Hole	From	To	Cu %	Au g/t	Zone
LH-01	0	14			Leached
	14	54	0.564	0.211	Secondary
	54	300.2	0.142	0.145	Primary
LH-02	0	44	0.303	0.146	Secondary
	44	237.5	0.154	0.065	Primary
LH-03	0	42	0.412	0.133	Secondary
	42	300.1	0.265	0.07	Primary
LH-04	0	36	0.438	0.25	Secondary
	36	153.3	0.321	0.153	Primary
S1	0	25	0.466		Secondary
	25	75	0.291		Primary
S4	0	25	0.794		Secondary
	25	80	0.371		Primary
S6	0	45	0.052		Leached
	45	80	0.433		Secondary
S7	0	15	0.001		Leached
	15	107.5	0.281		Secondary



- ▶ Drilling was focussed on one section corridor.
- ▶ Exploration potential is open to the north and south on the section.
- ▶ Portions of the leached and enrichment profile removed by erosion.

Don Gregorio Porphyry Cu-Au Historic Drilling Highlights

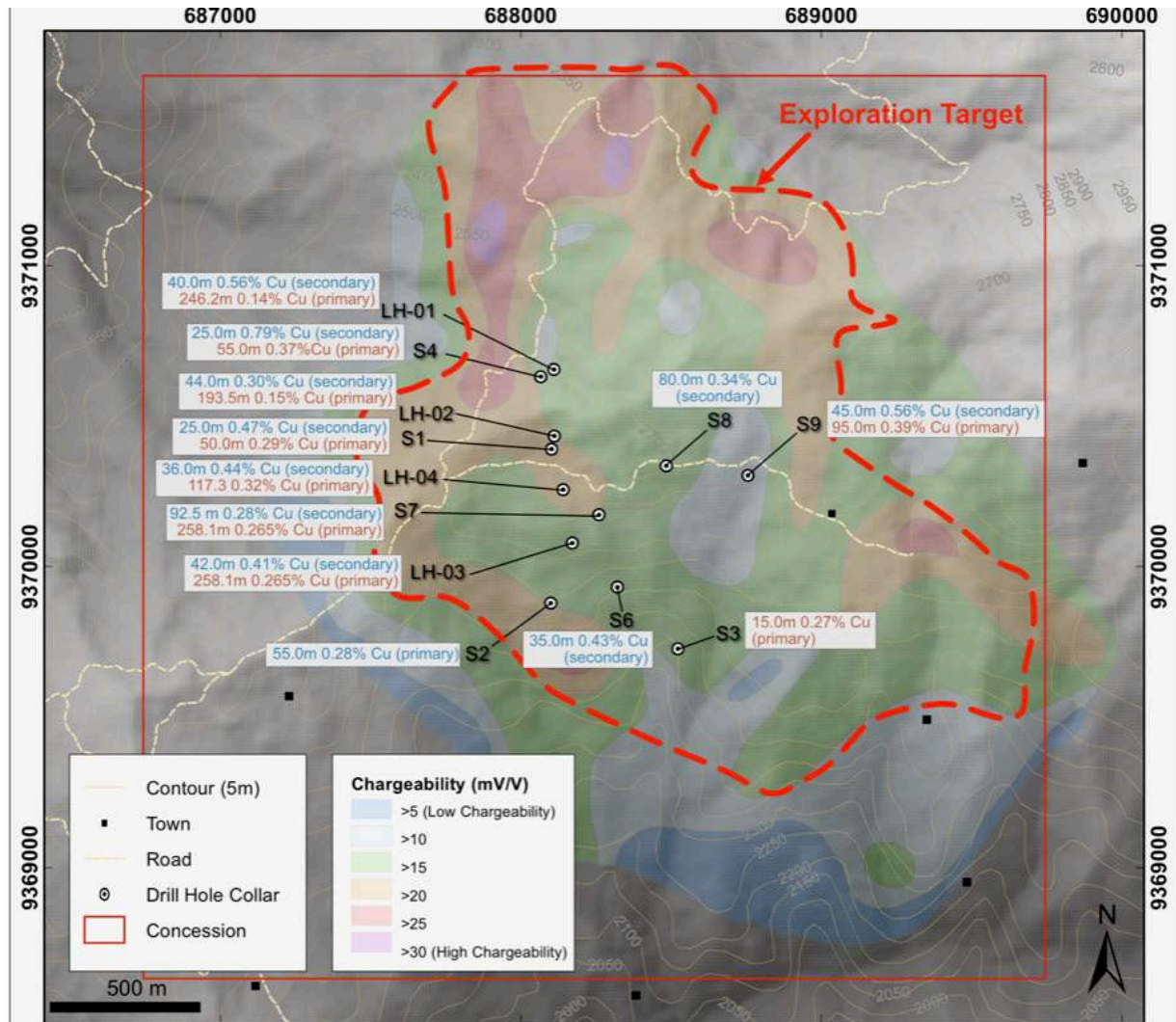
Exploration potential remains open
at depth and in all directions

All holes encountered Copper and
Gold mineralization (when analysed)

S8 & S9 encountered significantly
high grades of secondary and
primary copper mineralization.

The region to the east and north
remains highly prospective and be a
focus of the upcoming drilling
campaign

Drilling target area delineated with --



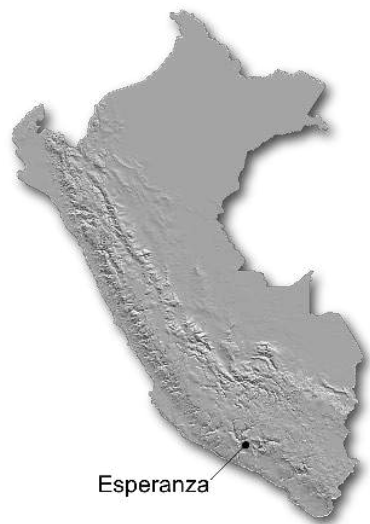
Don Gregorio Porphyry Cu-Au Analysis and Recommendations

Future drilling needs to be upslope and above the blanket in order to determine the full thickness and size of the blanket, which currently grades 0.4-0.6% Copper and 0.15g/t Gold; Primary copper grades are in the 0.3-0.35%+ Cu.

The better grade, potassically altered rocks have not been penetrated by historical drilling. Total tonnage target ranges from 250-500 million tonnes of 0.3-0.5% Cu.

Forte ranks this investment in the same class as Constancia and Zafranal except Don Gregorio contains significant gold mineralization ~ 0.15 g/t Au. Shallow historical drilling <100m ended in copper mineralization and suggest potential for a larger hypogene mineralization at depth.





Esperanza



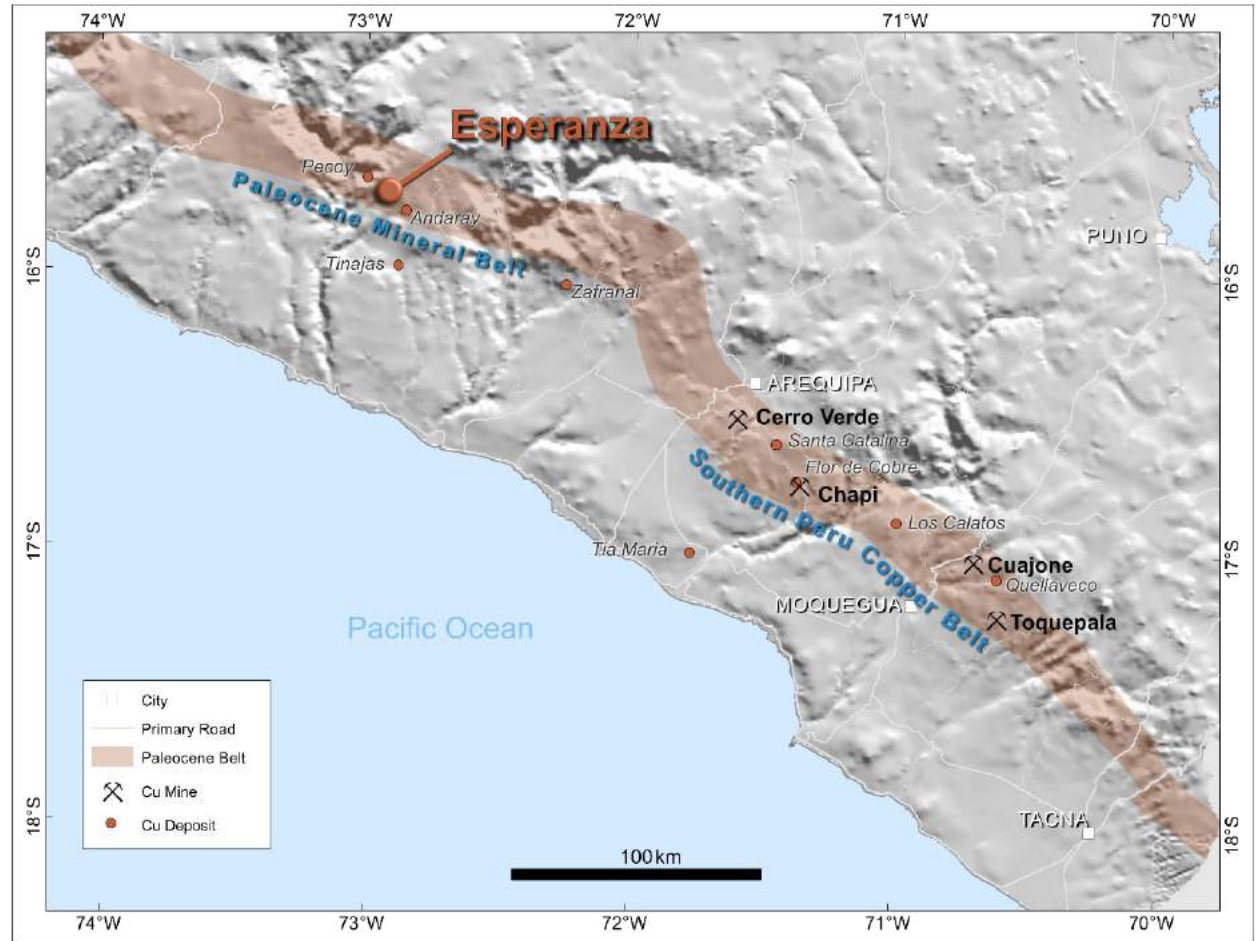
Esperanza

Porphyry Cu-Mo

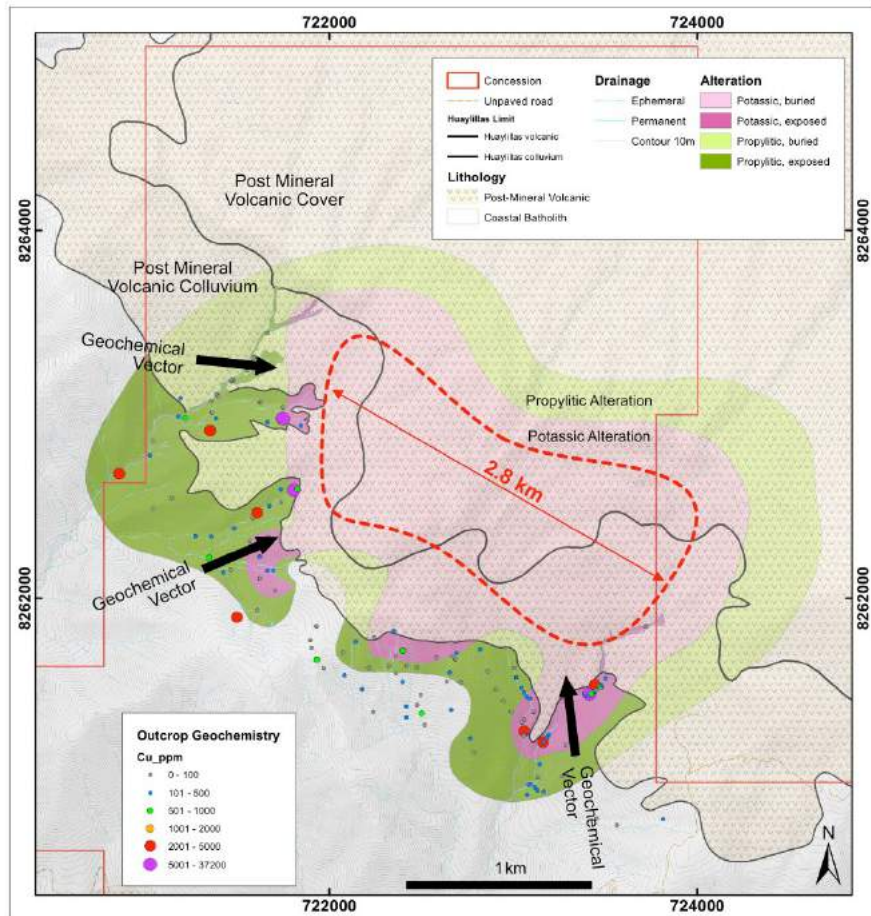
Esperanza Porphyry Cu-Mo Regional Setting – Paleocene Belt of Southern Peru

Esperanza is located in the Paleocene belt of southern Peru.

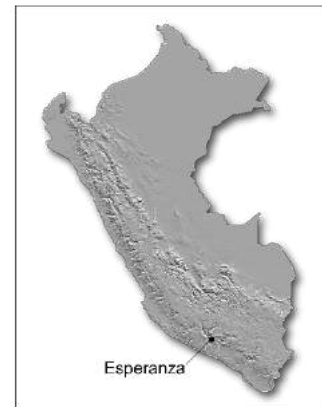
Existing porphyry copper mines coupled with recent discoveries from exploration make this an optimal region for copper exploration, discovery, resource development and permitting.



Esperanza Porphyry Cu-Mo Summary



- ▶ 5,000 ha property in the Paleocene magmatic arc.
- ▶ 100% Forte Copper.



- ▶ 2.8 x 1.7 km potassic zone is inferred from geological, geochemical, and geophysical patterns.
- ▶ Prospective for supergene-enriched and hypogene (sulfide) Cu mineralization.
- ▶ Untested by drilling.
- ▶ Porphyry footprint measuring 4.2 x 3.1 km is constrained by geologic mapping.
- ▶ Supportive communities.

Esperanza Porphyry Cu-Mo Exploration Target – Geophysical Section

Geophysical response aids interpretation of under-cover target resistive veneer maps Huayllillas colluvium.

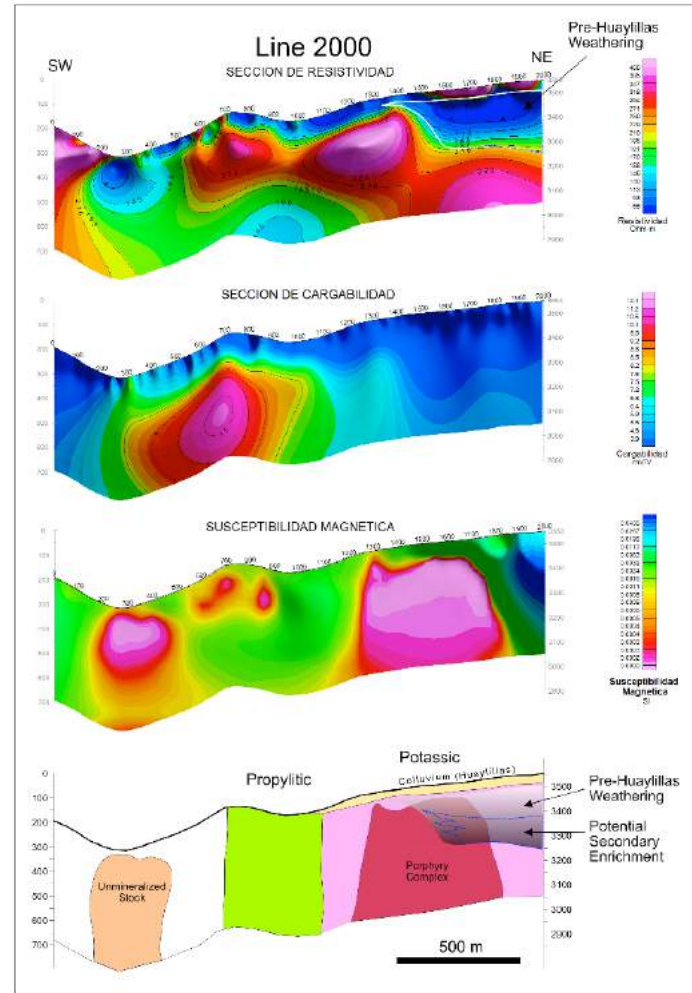
low resistivity represents deep weathering promoted by phyllic alteration.

body with low magnetic susceptibility maps porphyry complex.

Geological patterns (alteration, veining)

Porphyry system is emplaced into Coastal Batholith.

Potassic zone exposed on edge of post-mineral cover.



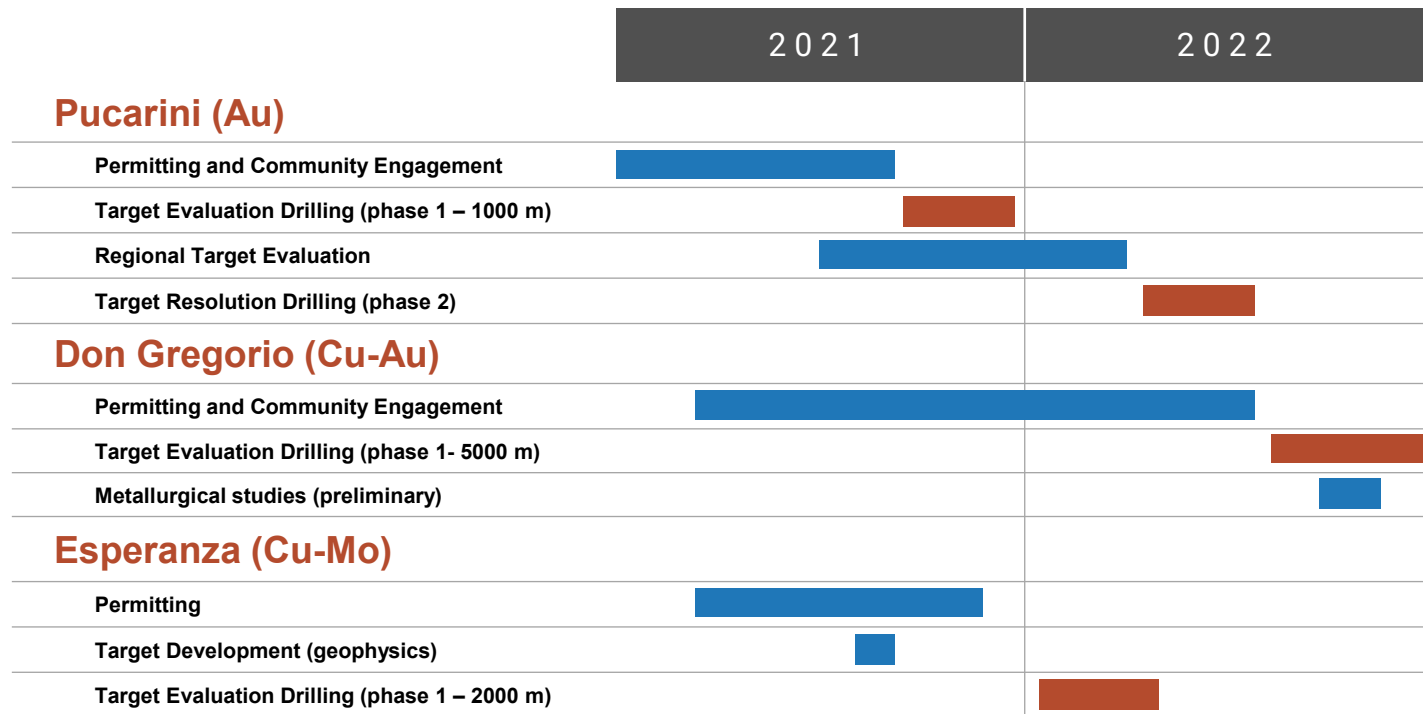
Esperanza Porphyry Cu-Mo

Target Identification

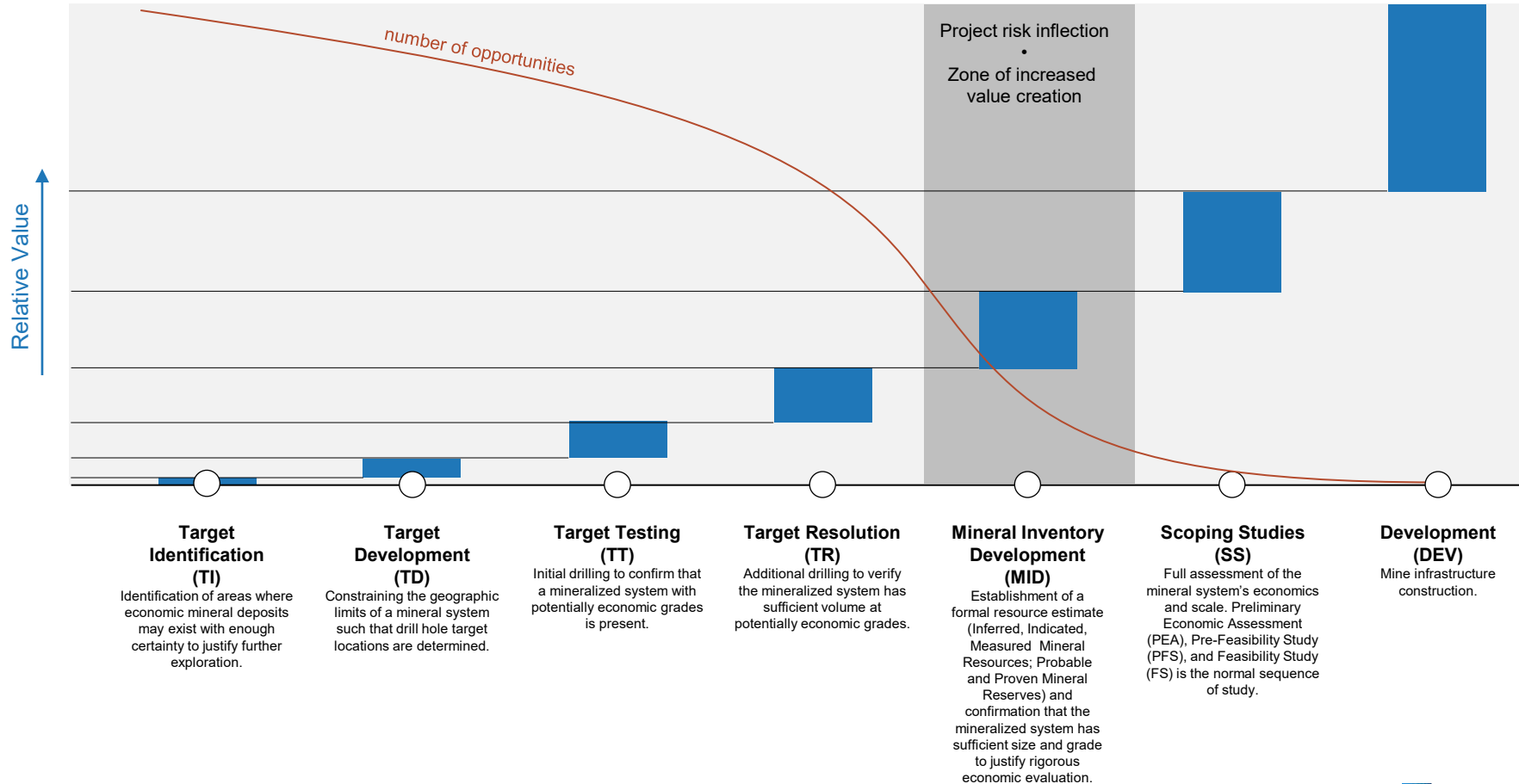


- ▶ Exposure of debris from an eroded sericite-pyrite alteration zone indicates a porphyry centre buried beneath post-mineral volcanic cover.
- ▶ Pre-depositional weathering of debris fragments indicates potential for supergene enrichment of the buried porphyry centre.

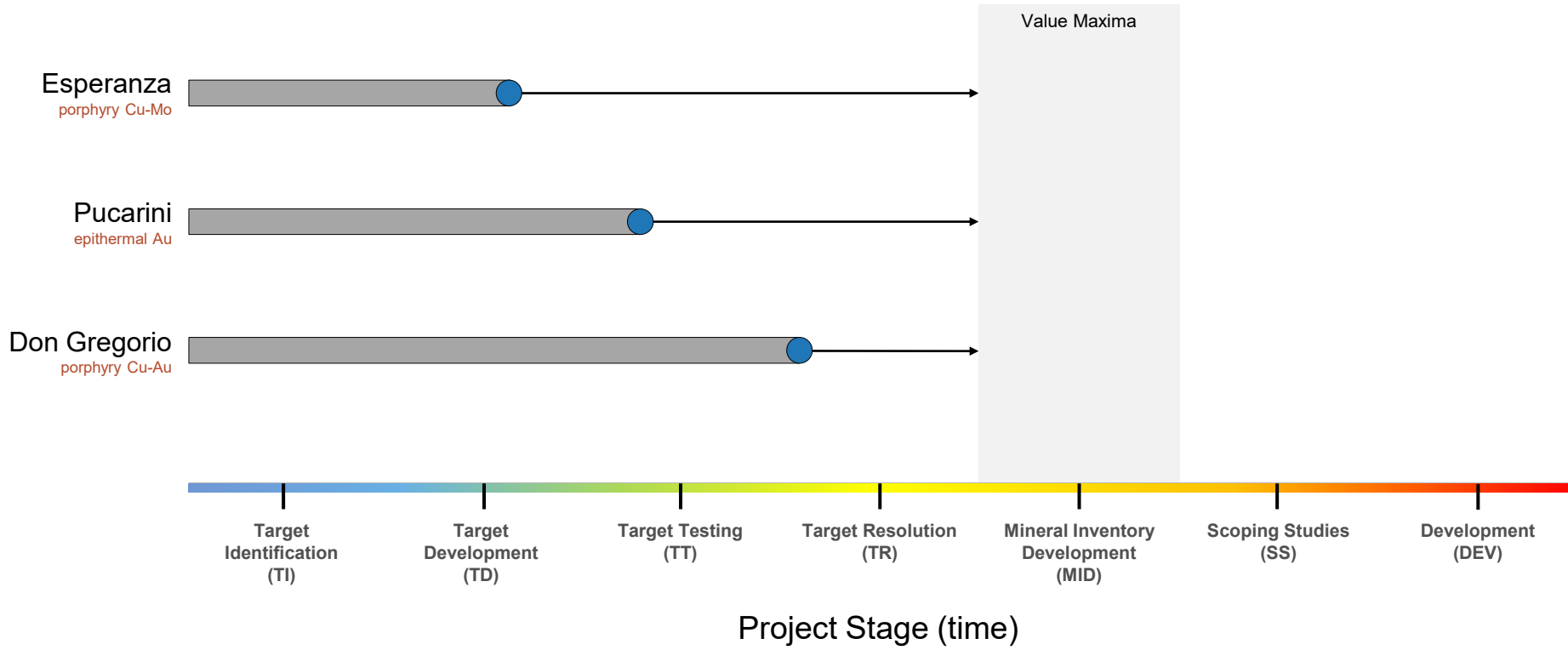
Exploration Work Plan



Stages of Exploration and Development



Project Stage Space





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